

FEMI D. ADEGOKE  
LAGOS - NIGERIA.  
TEL: 234-1-5878374  
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ATTN: THE CHAIRMAN/MANAGING DIRECTOR

DEAR SIR,

REQUEST FOR YOUR CO-OPERATION/ASSISTANCE

WE ARE MAKING THIS CONTACT WITH YOU BECAUSE OF THE RELIABLE INFORMATION AVAILABLE TO US CONCERNING YOUR REPUTABLE AND WELL ORGANISED COMPANY, THE INFORMATION IS SO POSITIVE AS TO CONVINCE US THAT YOU WOULD BE CAPABLE TO PROVIDE US WITH A SOLUTION TO A MONEY TRANSFER TRANSACTION OF FORTY - ONE MILLION TWO HUNDRED UNITED STATE DOLLARS (US\$ 41.2M).

WE ARE MEMBERS OF THE SPECIAL COMMITTEE FOR BUDGET AND PLANNING OF THE MINISTRY OF PETROLEUM. THIS COMMITTEE IS PRINCIPALLY CONCERNED WITH CONTRACT APPRAISALS AND THE APPROVAL OF CONTRACTS IN ORDER OF PRIORITIES AS REGARDS CAPITAL PROJECTS OF THE MILITARY GOVERNMENT OF NIGERIA. WITH OUR POSITIONS, WE HAVE SUCCESSFULLY SECURED FOR OURSELVES THE SUM OF FORTY-ONE MILLION, TWO HUNDRED THOUSAND UNITED STATES DOLLARS (US\$41.2M) THIS AMOUNT WAS ACCUMULATED THROUGH UNDECLARED WINDFALL FROM SALES OF CRUDE OIL DURING THE GULF WAR.

HENCE, TOGETHER WITH SOME OF THE TOP OFFICIALS OF THE NIGERIAN NATIONAL PETROLEUM CORPORATION, THE FEDERAL MINISTRY OF FINANCE AND THE CENTRAL BANK OF NIGERIA, WE PLAN TO TRANSFER THIS AMOUNT OF MONEY (US\$41.2M) INTO AN OVERSEAS ACCOUNT BY AWARDED A NON EXISTENT CONTRACT FROM MY MINISTRY (NNPC) TO THIS EFFECT, I DECIDED TO CONTACT YOU AND ASK FOR YOUR ASSISTANCE.

WHAT WE NEED FROM YOU SIR, IS TO PROVIDE A VERY VITAL ACCOUNT INTO WHICH THE FUNDS WILL BE TRANSFERRED. MY COLLEAGUE AND I HAVE AGREED TO COMPENSATE THE OWNER OF THE ACCOUNT USED FOR THIS TRANSACTION WITH 30% OF THE TOTAL AMOUNT REMITTED. WE SHALL KEEP 60% AND REMAINING 10% IS RESERVED FOR TAXES AND OTHER MISCELLANEOUS EXPENSES.

IT MAY INTEREST YOU TO KNOW THAT, LAST YEAR A SIMILAR TRANSACTION WAS CARRIED OUT WITH ONE MR. PATRICE MILLER, THE PRESIDENT OF CRAINE INTERNATIONAL TRADING CORPORATION AT NUMBER 135 EAST 57TH STREET, 28TH FLOOR, NEW YORK 10022 WITH TELEPHONE NUMBER (212) 308-7788 AND TELEX NUMBER 6731689. AFTER THE AGREEMENT BETWEEN BOTH PARTNERS IN WHICH HE WAS TO TAKE 20% OF THE MONEY WHILE THE REMAINING 80% FOR US. WITH ALL THE REQUIRED DOCUMENTS SIGNED, THE MONEY WAS DULY TRANSFERRED INTO HIS ACCOUNT ONLY TO BE DISAPPOINTED ON OUR ARRIVAL IN NEW YORK AND WE WERE RELIABLY INFORMED THAT MR. PATRICE MILLER WAS NO LONGER ON THAT ADDRESS WHILE HIS TELEPHONE AND TELEX NUMBERS HAVE BEEN REALLOCATED TO SOMEBODY ELSE. THAT IS HOW WE LOST \$27.5M (U.S.D) TO MR. PATRICE MILLER.

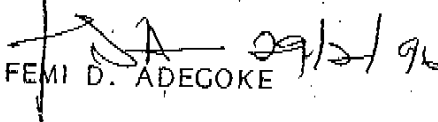
THIS TIME AROUND WE NEED A MORE RELIABLE AND TRUSTWORTHY PERSON A REPUTABLE COMPANY TO DO BUSINESS WITH HENCE THIS LETTER TO YOU, SO, IF YOU CAN PROVE YOURSELF TO BE TRUSTED AND INTERESTED IN THIS DEAL THEN WE ARE PREPARED TO DO BUSINESS WITH YOU. WHAT WE WANT FROM YOU IS THE ASSURANCE THAT YOU WILL LET US HAVE OUR SHARE IF THE RECENT INFLATED AMOUNT OF \$41.2M (USD) IS TRANSFERRED INTO YOUR ACCOUNT.

IF THIS PROPOSAL SATISFIES YOU, THEN FAX OR PHONE YOUR RESPONSE USING THE ABOVE FAX/TEL. NUMBERS SO THAT WE CAN DISCUSS THE MODALITIES INVOLVED.

PLEASE SIR, KINDLY TREAT AS VERY URGENT AND STRICTLY CONFIDENTIAL REPLY THROUGH PHONE OR FAX. I HONESTLY ASSURE YOU THAT THIS TRANSACTION IS 100% RISK FREE.

I LOOK FORWARD TO YOUR URGENT REPLY. THANK YOU FOR YOUR EXPECTED CO-OPERATION AND GOD BLESS YOU.

YOURS FAITHFULLY,

  
FEMI D. ADEGOKE